



Announcement Summary

Entity name

FALCON METALS LTD

Announcement Type

New announcement

Date of this announcement

Thursday December 19, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
FALAC	OPTION EXPIRING 15-DEC-2024 EX \$0.75	5,398,500	Expiry of option or other convertible security without exercise or conversion	15/12/2024
FALAF	OPTION EXPIRING 31-JUL-2026 EX \$0.36	200,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	19/12/2024
FALAE	OPTION EXPIRING 31-JUL-2025 EX \$0.36	200,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	19/12/2024
FALAI	OPTION EXPIRING 30-JUN-2026 EX \$0.35	80,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	19/12/2024
FALAJ	OPTION EXPIRING 30-JUN-2027 EX \$0.35	80,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	19/12/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

FALCON METALS LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

651893097

1.3 ASX issuer code

FAL

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/12/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

FALAC : OPTION EXPIRING 15-DEC-2024 EX \$0.75

Unquoted +equity securities that have ceased

Number of securities that have ceased

5,398,500

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

15/12/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

FALAE : OPTION EXPIRING 31-JUL-2025 EX \$0.36

Unquoted +equity securities that have ceased

Number of securities that have ceased

200,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

19/12/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

FALAF : OPTION EXPIRING 31-JUL-2026 EX \$0.36

Unquoted +equity securities that have ceased

Number of securities that have ceased

200,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Is the entity paying any consideration for the cessation?



Date of cessation No
19/12/2024

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

FALAI : OPTION EXPIRING 30-JUN-2026 EX \$0.35

Unquoted +equity securities that have ceased

Number of securities that have ceased

80,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation **Is the entity paying any consideration for the cessation?**
19/12/2024 No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

FALAJ : OPTION EXPIRING 30-JUN-2027 EX \$0.35

Unquoted +equity securities that have ceased

Number of securities that have ceased

80,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation **Is the entity paying any consideration for the cessation?**
19/12/2024 No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FAL : ORDINARY FULLY PAID	177,000,000

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FALAK : OPTION EXPIRING 30-SEP-2026 EX \$0.24	250,000
FALAL : OPTION EXPIRING 30-SEP-2027 EX \$0.24	250,000
FALAC : OPTION EXPIRING 15-DEC-2024 EX \$0.75	0
FALAD : OPTION EXPIRING 15-DEC-2025 EX \$0.75	5,398,500
FALAF : OPTION EXPIRING 31-JUL-2026 EX \$0.36	1,212,500
FALAE : OPTION EXPIRING 31-JUL-2025 EX \$0.36	1,212,500
FALAI : OPTION EXPIRING 30-JUN-2026 EX \$0.35	1,430,000
FALAJ : OPTION EXPIRING 30-JUN-2027 EX \$0.35	1,430,000
FALAO : OPTION EXPIRING 30-JUN-2027 EX \$0.38	1,920,000
FALAP : OPTION EXPIRING 30-JUN-2028 EX \$0.38	1,920,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.